



Remember to bring completed **Questionnaire** to your *Initial Consultation*

### INTAKE QUESTIONNAIRE

No one likes questionnaires, but we invite you to consider this one as exceedingly important. It enables us to analyze the complex causes of your overweight status. Please take the time to answer all questions completely.

Name \_\_\_\_\_  
Last First

Date \_\_\_\_\_

Address \_\_\_\_\_  
No. Street Apt  
City State Zip

Home Ph. ( ) -

Work Ph. ( ) -

Date of Birth \_\_\_/\_\_\_/\_\_\_ e-mail \_\_\_\_\_

Cell Ph. ( ) -

How were you referred to this office? \_\_\_\_\_

Who is your primary care provider? \_\_\_\_\_

List any other physician you see and for what problem:

\_\_\_\_\_ for \_\_\_\_\_  
\_\_\_\_\_ for \_\_\_\_\_  
\_\_\_\_\_ for \_\_\_\_\_

### MEDICAL AND WEIGHT INFORMATION

What do you consider the state of your overall health?

- Good  Average  Below Average  Poor

Your weight at H.S. graduation \_\_\_\_\_ Age 21 \_\_\_\_\_ Highest Weight \_\_\_\_\_ Goal Weight \_\_\_\_\_

Current Height \_\_\_\_\_ What is your target weight now? \_\_\_\_\_

Has your weight come on slowly (over years) or rapidly (a few months)? \_\_\_\_\_

At what **age** did you first start having a weight problem? \_\_\_\_\_

Why do you think you have gained weight? \_\_\_\_\_  
\_\_\_\_\_

List your previous attempts to lose weight. Include which approaches helped and which did not.

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What factors may have contributed to your regaining of weight? Please specify.

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List any weight loss medications you have used in the past. Include whether prescription or non-prescription, which helped the most and the least. List how long you took it and about how much you lost.

Medication	Helped?	How long?	How much lost?
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

If you used phen/fen (fenfluramine, dex-fenfluramine, Pondimin, or Redux), have you had an echocardiogram? \_\_\_\_\_ If so, what were the results? \_\_\_\_\_

### PAST MEDICAL HISTORY

Check any conditions you currently have or that you have had in the past:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Heart attack/angina             | <input type="checkbox"/> Glaucoma                  | <input type="checkbox"/> Sleep apnea          |
| <input type="checkbox"/> High blood pressure             | <input type="checkbox"/> Headaches                 | <input type="checkbox"/> Snoring              |
| <input type="checkbox"/> Diabetes                        | <input type="checkbox"/> Liver disease             | <input type="checkbox"/> Poor sleep           |
| <input type="checkbox"/> Stroke                          | <input type="checkbox"/> Muscle weakness           | <input type="checkbox"/> Hard to fall asleep  |
| <input type="checkbox"/> High cholesterol/ triglycerides | <input type="checkbox"/> Discolored lines on skin  | <input type="checkbox"/> Asthma               |
| <input type="checkbox"/> Arthritis                       | <input type="checkbox"/> Allergies                 | <input type="checkbox"/> Arrhythmia           |
| <input type="checkbox"/> Gout                            | <input type="checkbox"/> Easy bruising             | <input type="checkbox"/> Depression           |
| <input type="checkbox"/> Epilepsy                        | <input type="checkbox"/> Rheumatoid arthritis      | <input type="checkbox"/> Bipolar disease      |
| <input type="checkbox"/> Chronic fatigue syndrome        | <input type="checkbox"/> Mood swings               | <input type="checkbox"/> Heartburn            |
| <input type="checkbox"/> Gastro-esophageal Reflux        | <input type="checkbox"/> Other joint problems      | <input type="checkbox"/> Osteoarthritis       |
| <input type="checkbox"/> Fertility problems              | <input type="checkbox"/> Thyroid disease           | <input type="checkbox"/> Lupus                |
| <input type="checkbox"/> Significant acne                | <input type="checkbox"/> Kidney disease            | <input type="checkbox"/> Constipation         |
| <input type="checkbox"/> Fibromyalgia                    | <input type="checkbox"/> Cancer, If so, what type? | <input type="checkbox"/> Sleep apnea syndrome |
| <input type="checkbox"/> Drug abuse                      | <input type="checkbox"/> Shortness of breath       | _____   |

**Women only:**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Polycystic ovary disease   | <input type="checkbox"/> Significant PMS              | <input type="checkbox"/> Breast secretions |
| <input type="checkbox"/> Excessive facial/body hair | <input type="checkbox"/> Infrequent/Irregular periods | <input type="checkbox"/> PCOS              |

**Men only:**

- |   |   |
|---|---|
| <input type="checkbox"/> Enlarged Prostrate | <input type="checkbox"/> Erectile Dysfunction |
|---|---|

**Surgical history:** List any surgeries you have had:

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**Medications:**

List any **medications** that you currently use:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any other over-the-counter or herbal supplements you are currently taking:

\_\_\_\_\_  
\_\_\_\_\_

List any medications that you are **allergic** to: \_\_\_\_\_

**Smoking and Alcohol Use**

Do you use tobacco products?  Yes  No How much each day? \_\_\_\_\_ packs(s)

Do you use cannabis?  Yes  No How often? \_\_\_\_\_

Do you use Hooka/ Vap?  Yes  No How often? \_\_\_\_\_

How many beers, glasses of wine, or cocktails do you drink?

none  1-2 a month  1-2 a week  1-2 a day  3 or more a day

**FAMILY HISTORY**

Check any conditions affecting a **blood relative** (mother, father, sibling, child, aunt, uncle, grandparent). Please list who has or had the problem.

Heart attack \_\_\_\_\_  Under active thyroid \_\_\_\_\_  Stroke \_\_\_\_\_

Diabetes \_\_\_\_\_  High blood pressure \_\_\_\_\_  Gout \_\_\_\_\_

Depression \_\_\_\_\_  Alcohol abuse \_\_\_\_\_  High cholesterol \_\_\_\_\_

Obesity/overweight \_\_\_\_\_  Polycystic ovary disease \_\_\_\_\_

**Exercise**

Which best describes you?  I used to exercise but haven't recently.

I have never really liked exercise / I have to struggle to get myself to exercise.

I am currently exercising on a regular basis.

If you do exercise, what exercise are you now doing on a regular basis?

\_\_\_\_\_ Hours per week? \_\_\_\_\_

When were you the most physically active as an adult? \_\_\_\_\_

What was your exercise pattern at that time? \_\_\_\_\_

What physical activity do you enjoy the most? \_\_\_\_\_

Have you had any specific injuries that limit your exercise activities?  Yes  No

If so, what? \_\_\_\_\_

Are there any health barriers to exercising right now? \_\_\_\_\_  
If so, what? \_\_\_\_\_

### **Eating/Sleeping/Work Patterns**

Which meals do you eat nearly every day? Give times and typical contents of that meal. If you usually skip the meal, indicate that.

- Breakfast \_\_\_\_\_
- Mid morning snack \_\_\_\_\_
- Lunch \_\_\_\_\_
- Mid-afternoon snack \_\_\_\_\_
- Dinner \_\_\_\_\_
- Evening snack \_\_\_\_\_

How many hours do you work per week? \_\_\_\_ How long is your commute to work? \_\_\_\_\_

When do you start and finish work each day?

- Sunday \_\_\_\_\_
- Monday \_\_\_\_\_ Thursday \_\_\_\_\_
- Tuesday \_\_\_\_\_ Friday \_\_\_\_\_
- Wednesday \_\_\_\_\_ Saturday \_\_\_\_\_

What type of work do you do?  
\_\_\_\_\_

What time do you go to sleep? \_\_\_\_\_. What time do you usually get up? \_\_\_\_\_

How many hours do you sleep? \_\_\_\_\_.

Do you take naps? Are you sleepy during the day?

Do you snore? \_\_\_\_\_. Does it actually interrupt your sleep? \_\_\_\_\_

Are you likely to change jobs over the next 12 months?  no  maybe  yes

Are you planning to move during the next 12 months?  no  maybe  yes

Is there any serious or life-threatening illness in your immediate family? Who and what?  
\_\_\_\_\_

Is there a particular time of day when you find it hardest to avoid overeating or to avoid eating "bad" food? \_\_\_\_\_ When is that? \_\_\_\_\_

Which foods do you find it hardest to resist? (Check all that apply)

- candy  alcoholic beverages  chocolate
- ice cream/frozen treats  soda pop – non diet  cheese
- cookies, cakes, muffins, etc.  fats, chips, dressings, fried foods sauces
- carbs: popcorn, bagels, bread, pasta, crackers, potatoes, corn, rice etc.
- Pizza
- Sports drinks (Gatorade, Red Bull, 5-hour energy, Monster)
- other \_\_\_\_\_

Do you have lactose intolerance? \_\_\_\_\_  yes  no

Does milk (dairy products) upset your stomach, give you gas or cause diarrhea?  
 yes  no

Is there a particular situation in which you are more likely to over eat even though **you're not really hungry**? What situation? \_\_\_\_\_

Are you most likely to reach for (circle all that apply to you):  
salty foods    fatty foods    carbs/starchy foods    sweets    crunchy foods

Is the **amount of food (volume)** a problem? Do you go back for seconds? Are your portions large?  yes  no

Is there a food that really throws you off your diet plans? (A food that if you would stay away from completely, you would do far better with your eating?)  yes  no

Which food(s), if so?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PSYCH-SOCIAL HISTORY**  
***Thoughts about Food and Weight***

Do you ever eat an unusually large amount of food in a short period?  
 no  sometimes  often

Do you feel out of control when you do so?  no  sometimes  often

How many times per month could this happen? \_\_\_\_\_ # of times a month.

Do you eat food in secret or hide the fact that you're eating  
 no  sometimes  often

Do you use vomiting, laxatives or exercise to compensate for overeating?  
 no  sometimes  often

Do you eat when you feel stressed, nervous, angry, bored or down in spirit?  Yes  No  
How often?  never  sometimes  often

Do you think you eat enough for you to weigh what you do?  yes  no

What will make it most difficult for you to stay on track?  
\_\_\_\_\_  
\_\_\_\_\_

How serious is your weight problem? **Circle the level that fits**

not serious at all 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 very serious life threatening

What is the single largest factor that is motivating you to lose weight at this time?  
\_\_\_\_\_

At this time, how important is it for you to lose weight and keep it off? Circle the level that fits

I want to lose weight 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 most important  
If it's not too hard issue in my life

**If it means you will loose weight and keep it off, how willing are you to:**  
***Circle the level that fits for each activity***

change your eating habits  
would resist doing this 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 very willing to do

**shop** for groceries  
would resist doing this 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 very willing to do

**cook** (and eat) at home  
would resist doing this 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 very willing to do

change your **exercise** habits  
would resist doing this 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 very willing to do

rearrange your **schedule**  
would resist doing this 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 very willing to do

**log** food & exercise daily  
would resist doing this 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 very willing to do

**Social Issues**

Do you live alone or with others? \_\_\_\_\_

Are you in a relationship? yes no If so, what kind and how long? \_\_\_\_\_

Any significant strains or conflicts in that relationship, what are they?  
\_\_\_\_\_

Do you have children? Yes  No Ages \_\_\_\_\_

Any special challenges with them? Yes  No If Yes, Explain:  
\_\_\_\_\_

How would you rate the current level of stress in your life at this time? Circle a level

**NO** stress 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 **Very high** stress

What is the greatest source of stress in your life right now, if any? \_\_\_\_\_

How do you handle stress/worry/anxiety currently? \_\_\_\_\_

Do you use food as a way to handle stress or to comfort yourself?  Yes  No

How often do you do this? \_\_\_\_\_

If so, what do you say to yourself to justify this eating? (For example "It has been such a hard day, I deserve this treat...")

\_\_\_\_\_

Do you have a support system in place to help you with this decision?  no  yes

Is there anyone who may sabotage you in your efforts to lose weight?  no  yes

How good of a time is this for you to be starting a weight loss program? Circle a level

**Worst time** 0-----1-----2-----3-----4-----5-----6-----7-----8-----9-----10 **Best time**

Is there one thing that you could do that you know would make a large difference in your weight situation? What is it?

\_\_\_\_\_

Why do you think you don't make that change? \_\_\_\_\_

### Spiritual Issues

Where are you spiritually? (That is, do you have a faith/religion?)  yes  no If yes, which one and how active are you in this faith (e.g. how often do you attend services/involved in activities?)

\_\_\_\_\_

How do you see your purpose in life?

\_\_\_\_\_

\_\_\_\_\_

Who are you an example for? (e.g. "my child", "my younger brother") \_\_\_\_\_

What do you foresee as our role in helping you in your efforts to lose weight? Please write anything else you would like us to know. *Be creative. Feel free to add another page),*

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_